

FACTS

WHAT DOES ARLINGTON HERITAGE GROUP DO WITH YOUR PERSONAL INFORMATION?

Rev. June 2017

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| Why? | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. |
| What? | <p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number and Account transactions • Account balances and Payment history • Transaction history |
| How? | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Arlington Heritage Group, Inc. chooses to share; and whether you can limit this sharing. |

| Reasons we can share your personal information | Does Arlington Heritage Group share your information? | Can you limit this sharing? |
|--|---|-----------------------------|
| For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations | Yes | No |
| For our marketing purposes— to offer our products and services to you | Yes | No |
| For joint marketing with other financial companies | No | No |
| For our affiliates' everyday business purposes— information about your transactions and experiences | Yes | No |
| For nonaffiliates to market to you | No | Yes |

Questions?

Call 215-672-1184

Who we are**Who is providing this notice?**

Arlington Heritage Group, Inc.

What we do**How does Arlington Heritage Group, Inc. protect my personal information?**

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Arlington Heritage Group collect my personal information?

We collect your personal information, for example, when you open a trust account, deposit money or request a disbursement.

Definitions**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.